



INTERNATIONAL

TEHO INTERNATIONAL INC LTD.

(Incorporated in the Republic of Singapore on 10 June 2008)
(Company Registration Number: 200811433K)

INCREASE IN ISSUED AND PAID UP SHARE CAPITAL OF TEHO DEVELOPMENT (CAMBODIA) PTE. LTD.

The Board of Directors of TEHO International Inc Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that TEHO Development (Cambodia) Pte. Ltd. (“**TEHO Cambodia**”), a wholly-owned subsidiary of the Company held through TEHO Development Pte. Ltd. (“**TDPL**”), had today issued 99,999 ordinary shares at S\$1 each to TDPL, thereby increasing its issued and paid up share capital from S\$1 divided into one ordinary share to S\$100,000 divided into 100,000 ordinary shares (the “**Capital Increase**”).

The Capital Increase was by way of capitalisation of an existing shareholder’s loan amounting to S\$99,999 extended by TDPL to TEHO Cambodia to fund the general working capital of TEHO Cambodia.

The Capital Increase is not expected to have any material impact on the net tangible assets per share and earnings per share of the Group for the current financial year ending 30 June 2015.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the Capital Increase, other than through their respective shareholdings (if any) in the Company.

BY ORDER OF THE BOARD

Lim See Hoe
Executive Chairman and Chief Executive Officer
13 February 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Company’s Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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