



**TEHO INTERNATIONAL INC LTD.**

(Incorporated in the Republic of Singapore on 10 June 2008)  
(Company Registration Number: 200811433K)

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**PROPOSED ACQUISITION OF THE ENTIRE SHARE CAPITAL OF “LIHA” SHIPSERVICE B.V. AND STORE RIJNMOND B.V.**

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*Capitalised words which are not defined in this announcement shall carry the same meanings ascribed to them in the announcements dated 13 October 2014 and 24 December 2014 (the “Announcements”).*

Further to the Announcements in relation to the proposed acquisition of the entire share capital of “Liha” Shipperservice B.V. and Store Rijnmond B.V. (collectively the “**Target Companies**”) by TEHO Europe B.V. (“**TEHO EuROPE**”) from Landman Van Zwol Beheer B.V. (the “**Vendor**”) (“**Proposed Acquisition**”), the Board of Directors (the “**Board**”) of TEHO International Inc Ltd. (the “**Company**”) wishes to announce that the completion of the Proposed Acquisition has taken place on 31 December 2014. Accordingly, the Vendor had transferred the entire share capital of the Target Companies to TEHO EuROPE and TEHO EuROPE had paid the purchase consideration of EUR 320,000 to the Vendor, in accordance with the terms of the SPA.

Following the completion of the Proposed Acquisition, the Target Companies are now wholly-owned subsidiaries of the Company, held through TEHO EuROPE.

BY ORDER OF THE BOARD

Lim See Hoe  
Executive Chairman and Chief Executive Officer  
2 January 2015

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This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Company’s Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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