



TEHO INTERNATIONAL INC LTD.

(Incorporated in the Republic of Singapore on 10 June 2008)
(Company Registration Number: 200811433K)

**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE
- LODGEMENT AND DESPATCH OF THE OFFER INFORMATION STATEMENT**

*Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Company's announcements dated 27 December 2013, 17 February 2014 and 19 February 2014 (the "**Previous Announcements**") and the offer information statement dated 28 February 2014 (the "**Offer Information Statement**"). Any reference to a time of day herein shall be a reference to Singapore time unless otherwise stated.*

The listing and quotation notice is not to be taken as an indication of the merits of the Rights Issue, the Rights Shares, the Company, its subsidiaries and their securities.

The Board of Directors (the "**Board**") of Teho International Inc Ltd. (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Previous Announcements and Offer Information Statement in relation to the Rights Issue.

1. Lodgement of the Offer Information Statement

The Board is pleased to announce that the Offer Information Statement has been lodged with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") acting as agent on behalf of the Monetary Authority of Singapore, on 28 February 2014. A copy of the Offer Information Statement is attached hereto and is also available on the website of the SGX-ST at http://www.sgx.com/wps/portal/sgxweb/home/company_disclosure/catalodge.

2. Despatch of the Offer Information Statement

The Offer Information Statement, together with a copy of the application form for Rights Shares and excess Rights Shares (the "**ARE**") and the provisional allotment letter (the "**PAL**"), as the case may be, issued in connection with the Rights Issue, will be despatched by the Company to Entitled Depositors and Entitled Scripholders (collectively, the "**Entitled Shareholders**"), respectively on or about 4 March 2014.

For practical reason and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, the Offer Information Statement and its accompanying documents will not be despatched to Foreign Shareholders. Accordingly, Foreign Shareholders will not be entitled to participate in the Rights Issue.

3. Acceptances of Provisional Allotments of Rights Shares and (if applicable) applications for excess Rights Shares under the Rights Issue

Acceptances of provisional allotments of Rights Shares and (if applicable) applications for excess Rights Shares under the Rights Issue may only be made:

- (a) in the case of Entitled Depositors, by way of the ARE through The Central Depository (Pte) Limited ("**CDP**") or by way of an Electronic Application through ATMs of Participating Banks (as defined in the Offer Information Statement); or
- (b) in the case of Entitled Scripholders, by way of the PAL through the share registrar, Boardroom Corporate & Advisory Services Pte. Ltd. (the "**Share Registrar**").

More information on the procedures for, and terms and conditions applicable to, acceptance, renunciation, splitting and/or sales of the provisional allotments of Rights Shares and for the

application for excess Rights Shares, including the different modes of acceptances or applications and payments are set out in the Offer Information Statement.

The trading period for the provisional allotments of Rights Shares (or “nil-paid” rights) on Catalist commences at **9.00 a.m. on 4 March 2014** and ends at **5.00 p.m. on 12 March 2014**.

Entitled Depositors who sell their “nil-paid” rights during this period are not required to forward the ARE to the purchasers of the provisional allotments of Rights Shares (the “**Purchasers**”), as CDP will make arrangements for separate copies of the Offer Information Statement and the application form for Rights Shares (the “**ARS**”) to be issued to the Purchasers.

Purchasers should note that CDP will, on behalf of the Company, send the ARS, accompanied by the Offer Information Statement, by ordinary post and at the Purchasers' own risk, to their respective Singapore addresses as maintained in the record of CDP.

For Purchasers whose registered addresses with CDP are outside Singapore (“**Foreign Purchasers**”), the Offer Information Statement and its accompanying documents will not be despatched to them. Foreign Purchasers who wish to accept the provisional allotments of Rights Shares credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore. The Company further reserves the right to reject any acceptances of the Rights Shares and/or application for excess Rights Shares where it believes, or has reason to believe, that such acceptance and/or application may violate the applicable legislation of any jurisdiction.

4. **Collection of the Offer Information Statement**

Entitled Shareholders who do not receive the Offer Information Statement and its accompanying documents within a week from the date of despatch thereof (being 4 March 2014) may obtain copies of the documents from:

(a) in the case of Entitled Depositors	The Central Depository (Pte) Limited 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807
(b) in the case of Entitled Scripholders	Boardroom Corporate & Advisory Services Pte. Ltd. 50 Raffles Place #32-01 Singapore Land Tower Singapore 048623

Purchasers who do not receive the Offer Information Statement and the ARS may also obtain copies of the same from CDP (at the address stated above), for the period up to 5.00 p.m. on 18 March 2014 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

5. **Expected Timetable of Key Events**

Entitled Shareholders should take note of the following important dates and times relating to the Rights Issue:

Shares trade ex-rights	:	25 February 2014 from 9.00 a.m.
Books Closure Date	:	27 February 2014 at 5.00 p.m.
Despatch of Offer Information Statement, PAL and ARE (as the case may be) to Entitled Shareholders	:	4 March 2014
Commencement of trading of “nil-paid” rights	:	4 March 2014 from 9.00 a.m.
Last date and time for splitting rights	:	12 March 2014 at 5.00 p.m.
Last date and time for trading of “nil-paid” rights	:	12 March 2014 at 5.00 p.m.

Last date and time for acceptance of and payment for Rights Shares (“Closing Date”)	:	18 March 2014 at 5.00 p.m. (9.30 p.m. for Electronic Applications through ATMs of Participating Banks)
Last date and time for acceptance of and payment for Rights Shares by renounees	:	18 March 2014 at 5.00 p.m. (9.30 p.m. for Electronic Applications through ATMs of Participating Banks)
Last date and time for application and payment for excess Rights Shares ⁽¹⁾	:	18 March 2014 at 5.00 p.m. (9.30 p.m. for Electronic Applications through ATMs of Participating Banks)
Expected date for issuance of Rights Shares	:	25 March 2014
Expected date for crediting of Rights Shares	:	26 March 2014
Expected date for refund of unsuccessful or invalid applications (if made through CDP)	:	26 March 2014
Expected date for commencement of trading of Rights Shares	:	26 March 2014

Note:

- (1) SRS Members and investors who hold Shares through a finance company and/or Depository Agent, where applicable, will receive notification letter(s) from their respective SRS Approved Banks, finance companies and/or Depository Agents and should refer to such notification letter(s) for details of the last date and time to submit applications to their respective SRS Approved Banks, finance companies and/or Depository Agents. Any acceptance of the Rights Shares and (if applicable) application for excess Rights Shares made directly through CDP, Electronic Applications at ATMs of Participating Banks, the Share Registrar and/or the Company will be rejected.

Purchasers of the “nil-paid” rights should also note the Closing Date as stated above.

At the date of this announcement, the Company does not expect the above timetable to be modified. However, the Company may, upon consultation with the Manager and with the approval of the SGX-ST, the Sponsor and/or CDP, modify the timetable subject to any limitations under any applicable laws. In such an event, the Company will publicly announce the same through a SGXNET announcement to be posted on the SGX-ST’s website at <http://www.sgx.com>.

BY ORDER OF THE BOARD

Lim See Hoe
Chairman and Chief Executive Officer
28 February 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”). The Company’s Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alicia Kwan (Tel: (65) 6221 5590) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542.