



TEHO INTERNATIONAL INC LTD.
(Incorporated in the Republic of Singapore on 10 June 2008)
(Company Registration Number: 200811433K)

**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE
- NOTICE OF BOOKS CLOSURE DATE**

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Company's announcements dated 27 December 2013 and 17 February 2014. Any reference to a time of day herein shall be a reference to Singapore time unless otherwise stated.

The Board of Directors (the "**Directors**") of Teho International Inc Ltd. (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the announcements dated 27 December 2013 and 17 February 2014 in relation to the Rights Issue.

NOTICE IS HEREBY GIVEN that the Register of Members and the Share Transfer Books of the Company will be closed at 5.00 p.m. on 27 February 2014 (the "**Books Closure Date**") for the purpose of determining the provisional allotments of Rights Shares to Entitled Shareholders (being Entitled Depositors and Entitled Scripholders) under the Rights Issue.

Entitled Shareholders are at liberty to accept, decline, renounce or in the case of Entitled Depositors only, trade on Catalist in part or in full (during the provisional allotment trading period prescribed by the SGX-ST), their provisional allotments of Rights Shares and are eligible to apply for additional Rights Shares in excess of their provisional allotments under the Rights Issue.

Entitled Depositors

Entitled Depositors are Shareholders whose Securities Accounts with CDP are credited with Shares as at 5.00 p.m. on the Books Closure Date and who have registered addresses in Singapore with CDP as at the Books Closure Date. Entitled Depositors will be provisionally allotted the Rights Shares under the Rights Issue on the basis of the number of Shares standing to the credit of their Securities Accounts with CDP as at 5.00 p.m. on the Books Closure Date.

To be "**Entitled Depositors**", depositors must have registered addresses in Singapore with CDP as at the Books Closure Date or if they have registered addresses outside Singapore must provide CDP, at 4 Shenton Way, #02-01 SGX Centre 2, Singapore 068807, with addresses in Singapore no later than 5.00 p.m. (Singapore time) on the date being three (3) market days prior to the Books Closure Date, in order to receive their provisional allotments of Rights Shares under the Rights Issue.

Entitled Scripholders

"**Entitled Scripholders**" are Shareholders whose share certificates are not deposited with CDP and whose Shares are not registered in the name of CDP, and who have registered addresses in Singapore with the Company as at the Books Closure Date.

Duly completed and stamped transfers in respect of Shares not registered in the name of CDP, together with all relevant documents of title received by the Share Registrar, at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, up to 5.00 p.m. on the Books Closure Date will, subject to the Articles of Association of the Company, be registered to determine the Scripholders' provisional allotments of Rights Shares under the Rights Issue.

To be “**Entitled Scripholders**”, Scripholders must have registered addresses in Singapore with the Company as at the Books Closure Date or if they have registered addresses outside Singapore must provide the Share Registrar, at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, with addresses in Singapore no later than 5.00 p.m. on the date being three (3) market days prior to the Books Closure Date, in order to receive their provisional allotments of Rights Shares under the Rights Issue.

Foreign Shareholders

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, the Rights Shares will NOT be provisionally allotted to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least three (3) market days prior to the Books Closure Date, provided to the Company, CDP or the Share Registrar, as the case may be, with addresses in Singapore for the service of notices and documents (the “**Foreign Shareholders**”), and the Offer Information Statement and its accompanying documents will not be despatched to Foreign Shareholders or into any jurisdictions outside of Singapore. **Accordingly, no provisional allotment of the Rights Shares will be made to the Foreign Shareholders and no purported acceptance thereof or applications thereof by Foreign Shareholders will be valid.**

Foreign Shareholders who wish to be eligible to participate in the Rights Issue may provide an address in Singapore for the service of notices and documents, by notifying in writing, (a) in the case of Depositors, to CDP at 4 Shenton Way, #02-01 SGX Centre 2, Singapore 068807 or (b) in the case of Scripholders, to Teho International Inc Ltd. c/o the Share Registrar at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, no later than 5.00 p.m. (Singapore time) on the date being three (3) market days prior to the Books Closure Date.

If it is practical to do so, arrangements may, at the absolute discretion of the Company, be made for the provisional allotments of Rights Shares which would otherwise have been provisionally allotted to Foreign Shareholders to be sold “nil-paid” on Catalist as soon as practicable after dealings in the provisional allotments of Rights Shares commence, or dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interests of the Company, and no Foreign Shareholder or persons acting for the account or benefit of any such persons shall have any claim whatsoever against the Company, CDP or the Share Registrar and their respective officers in connection therewith. The net proceeds from all such sales will be dealt with in accordance with the terms set out in the Offer Information Statement to be issued by the Company in connection with the Rights Issue and lodged with the SGX-ST acting as agent on behalf of the Authority, and despatched to Entitled Shareholders in due course.

For the avoidance of doubt, Foreign Scripholders who have previously requested the Share Registrar to register a Singapore address for a rights issue of another company or corporation listed or quoted on the SGX-ST are required to notify and provide the Share Registrar with a Singapore address in writing again if they wish to be eligible to participate in the Rights Issue.

BY ORDER OF THE BOARD

Lim See Hoe
Chairman and Chief Executive Officer
19 February 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alicia Kwan (Tel: (65) 6221 5590) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542.