



**TEHO INTERNATIONAL INC LTD.**

(Incorporated in the Republic of Singapore on 10 June 2008)  
(Company Registration Number: 200811433K)

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**THE PROPOSED ACQUISITION OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF SEANLY TECHNICAL SINGAPORE PTE LTD**

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*Capitalised words which are not defined in this announcement shall carry the same meanings ascribed to them in the announcement dated 13 April 2013.*

Further to the announcement made on 13 April 2013 in relation to the Proposed Acquisition by the Company of the entire issued and paid-up capital of Seanly, the Board of the Company is pleased to announce that the SGX-ST has on 22 April 2013 issued a Listing and Quotation Notice ("**LQN**") in respect of the listing and quotation for the issue of 2,500,000 Consideration Shares on the Catalist, subject to compliance with the SGX-ST's listing requirements.

The issue of the LQN by the SGX-ST is not an indication of the merits of the Consideration Shares, the Proposed Acquisition, the Company, its subsidiaries and their securities.

The Company will make further announcements in respect of the completion of the Proposed Acquisition and the issue and allotment of the Consideration Shares to the Vendor.

BY ORDER OF THE BOARD

Lim See Hoe  
Executive Chairman and Chief Executive Officer  
22 April 2013

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("Sponsor"), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). Canaccord Genuity Singapore Pte. Ltd. has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

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