



TEHO INTERNATIONAL INC LTD.

(Incorporated in the Republic of Singapore on 10 June 2008)
(Company Registration Number: 200811433K)

**THE PROPOSED ACQUISITION OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF
FINESSCO SYSTEMS PTE LTD
- ISSUE AND ALLOTMENT OF 3,891,051 CONSIDERATION SHARES**

Capitalised words which are not defined in this announcement shall carry the same meanings ascribed to them in the announcement dated 3 May 2012.

Further to the announcements made on 23 November 2011, 3 May 2012, 10 May 2012 and 16 May 2012 in relation to the purchase by the Company of the entire issued and paid-up capital of Finessco Systems Pte Ltd, the Board of Directors of the Company is pleased to announce that the Company has today issued and allotted 3,891,051 Consideration Shares to Tan Chiun Wei in accordance with the terms of the Agreement.

Following the allotment of the Consideration Shares, the issued and paid-up share capital of the Company has increased to S\$16,255,795 comprising 115,691,051 ordinary shares (excluding treasury shares). The Consideration Shares are equivalent to approximately 3.36% of the enlarged issued share capital of the Company.

The Consideration Shares has been deposited with the Company Registrar and be placed under moratorium for an initial period of three (3) years with effect from 10 May 2012 (the "Completion Date") in accordance with the terms of the Agreement and are expected to be listed and quoted on the Catalist on 21 May 2012 at 9.00 a.m.

BY ORDER OF THE BOARD

Lim See Hoe
Executive Chairman and Chief Executive Officer
17 May 2012

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("Sponsor"), Canaccord Genuity Singapore Pte. Ltd. (formerly known as Collins Stewart Pte. Limited) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). Canaccord Genuity Singapore Pte. Ltd. has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr. Alex Tan, Managing Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854-6160.