



**TEHO INTERNATIONAL INC LTD.**

(Incorporated in the Republic of Singapore on 10 June 2008)  
(Company Registration Number: 200811433K)

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**THE PROPOSED ACQUISITION OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF  
FINESSCO SYSTEMS PTE LTD  
- RECEIPT OF LISTING AND QUOTATION NOTICE**

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*Capitalised words which are not defined in this announcement shall carry the same meanings ascribed to them in the announcement dated 3 May 2012.*

Further to the announcements made on 23 November 2011, 3 May 2012 and 10 May 2012 in relation to the purchase by the Company of the entire issued and paid-up capital of Finessco Systems Pte Ltd, the Board of Directors of the Company is pleased to announce that the SGX-ST has today issued a Listing and Quotation Notice in respect of the listing of and quotation for the issue of 3,891,051 Consideration Shares on the Catalist ("LQN"), subject to compliance with the SGX-ST's listing requirements.

The issue of the LQN by the SGX-ST is not an indication of the merits of the Consideration Shares, the Acquisition, the Company, its subsidiaries and its securities.

The Company will make a further announcement upon the issue and allotment of the Consideration Shares to Tan Chiun Wei.

**BY ORDER OF THE BOARD**

Lim See Hoe  
Executive Chairman and Chief Executive Officer  
16 May 2012

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("Sponsor"), Canaccord Genuity Singapore Pte. Ltd. (formerly known as Collins Stewart Pte. Limited) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). Canaccord Genuity Singapore Pte. Ltd. has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Alex Tan, Managing Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854-6160.*