



TEHO INTERNATIONAL INC LTD.

(Incorporated in the Republic of Singapore on 10 June 2008)
(Company Registration Number: 200811433K)

THE PROPOSED ACQUISITION OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF FINESSCO SYSTEMS PTE LTD

Capitalised words which are not defined in this announcement shall carry the same meanings ascribed to them in the announcement dated 3 May 2012.

Further to the announcement made on 23 November 2011 and 3 May 2012 in relation to the purchase by the Company of the entire issued and paid-up capital of Finessco, the Board of Directors of the Company is pleased to announce that the completion of the Proposed Acquisition has taken place on 10 May 2012 (the "**Completion Date**"). Pursuant to the completion of the Proposed Acquisition, Finessco is now a wholly owned subsidiary of the Company.

The Parties to the Agreement have mutually agreed and consented to waive the conditions precedent contained in paragraph 4.1(b) of the announcement made on 3 May 2012. Accordingly, the issue of 3,891,051 Consideration Shares in the share capital of the Company to Tan Chiun Wei (being part consideration of \$600,000 of the Purchase Price for the Proposed Acquisition), based on a volume weighted average price of \$0.1542 for the five (5) trading days on which shares of the Company were traded preceding Completion Date, will take effect after approval in-principle has been granted by the SGX-ST to the Company in relation to the listing of and quotation for the Consideration Shares on the Catalist ("**Approval**").

The Company will keep the shareholders apprised of any developments in respect of the Approval and the issue of the Consideration Shares.

BY ORDER OF THE BOARD

Lim See Hoe
Executive Chairman and Chief Executive Officer
10 May 2012

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd. (formerly known as Collins Stewart Pte. Limited) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). Canaccord Genuity Singapore Pte. Ltd. has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr. Alex Tan, Managing Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854-6160.