

TEHO INTERNATIONAL INC LTD.
Registration No. 200811433K

INCORPORATION OF A DIRECT WHOLLY-OWNED SUBSIDIARY

The Board of Directors of TEHO INTERNATIONAL INC. LTD. (the "Company") wishes to announce the incorporation of a direct wholly-owned subsidiary in Singapore, under the name of Teho Offshore Pte. Ltd. ("TOPL") with an initial issued and paid-up capital of S\$1 comprising 1 ordinary share. Subsequent to the incorporation, the issued and paid-up capital will be increased to S\$100,000 comprising 100,000 ordinary shares.

The principal activity of TOPL is to supply equipment and services to the offshore oil and gas industry.

The incorporation of TOPL and the further injection of share capital was and will be funded through internal resources and is not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Group for the current financial year.

None of the Directors and controlling shareholders of the Company has any interest, direct or indirect, in the above transaction other than through their shareholdings in the Company.

BY ORDER OF THE BOARD

Lim See Hoe
Executive Chairman and Chief Executive Officer
12 April 2012

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("Sponsor"), Canaccord Genuity Singapore Pte. Ltd. (formerly known as Collins Stewart Pte. Limited) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). Canaccord Genuity Singapore Pte. Ltd. has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr. Alex Tan, Managing Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854-6160.