



## TEHO INTERNATIONAL INC LTD.

(Incorporated in the Republic of Singapore on 10 June 2008)  
(Company Registration No. 200811433K)

### Placement of 16,800,000 Shares comprising 11,800,000 New Shares and 5,000,000 Vendor Shares at \$0.24 for each Share, payable in full on application.

The Board of Directors of Teho International Inc Ltd. (the "Company") is pleased to announce that, as at the close of the Application List at 12.00 noon on 2 June 2009, all the 16,800,000 Placement Shares have been validly subscribed for and/or purchased and application monies received for these Placement Shares amounted to approximately S\$4.0 million. There were no invalid applications for the Placement Shares.

The spread of places for the Placement Shares is as follows:-

Range of Placement Shares applied for ('000)	Number of places
1 to 9	104
10 to 49	105
50 to 99	37
100 to 499	46
500 to 999	7
1,000 and above	1
<b>Total</b>	<b>300</b>

Pursuant to Rule 428 of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist ("Listing Manual") and to the best of the knowledge and belief of Collins Stewart Pte. Limited (the "Sponsor"), after having taken all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations from the parties specified under Rule 428 of the Listing Manual, there are no persons or institutions specified under Rule 428 of the Listing Manual who were allotted and/or allocated the Placement Shares. Should it subsequently come to the attention of the Sponsor that there were such persons or institutions specified under Rule 428 of the Listing Manual who have been allotted and/or allocated the Placement Shares, an appropriate announcement, via SGXNET, will be made before the commencement of trading.

To the best of the knowledge and belief of the Sponsor, the following persons have applied for and have been allotted and/or allocated 5% or more of the Placement Shares:-

Name of placee	Number of Placement Shares	Circumstances giving rise to the allotment/allocation
Credit Industriel Et Commercial, Singapore branch	1,300,000	Allotted and/or allocated under the Placement

The Company's shares will commence trading on a "ready" basis at 9.00 a.m. on 4 June 2009.

The Board of Directors of the Company wishes to thank all applicants who have applied for the Placement Shares, the relevant authorities and all who have helped in one way or another in the Company's initial public offering, for their support and assistance.

This announcement has been prepared by the Company and reviewed by the Company's Sponsor, Collins Stewart Pte. Limited. The Company's Sponsor assumes no responsibility for the contents of this announcement.

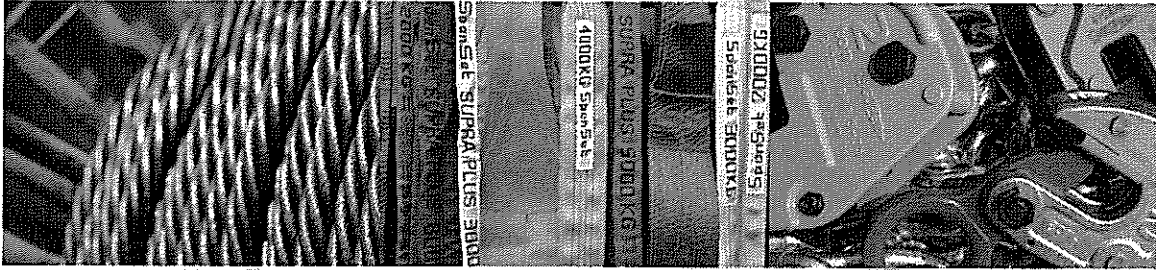
This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Alex Tan Tiong Huat, Managing Director, Corporate Finance, Collins Stewart Pte. Limited at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.

Issued by  
**COLLINS STEWART PTE. LIMITED**

For and on behalf of  
**TEHO INTERNATIONAL INC LTD.**  
3 June 2009

*Unless otherwise defined, all capitalised terms used in this announcement shall have the same meaning as defined in the offer document of the Company dated 25 May 2009 registered by the SGX-ST acting as an agent on behalf of the Monetary Authority of Singapore.*



*This announcement appears as a matter of record only*

3 June 2009



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*Sponsor and Placement Agent*

 **Collins Stewart**

Collins Stewart Pte. Limited

**COLLINS STEWART PTE. LIMITED**

(Incorporated in the Republic of Singapore)

(Company Registration No. 200713620D)

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### **Important Notice**

*This announcement is published for informational purposes only without regard to the specific investment objectives, financial situation and particular needs of any specific person. This announcement does not constitute, or form any part of the offer for sale or subscription of, or solicitation of any offer to buy or subscribe for, any securities nor shall it or any part of it form the basis of or be relied on in connection with, any contract or commitment whatsoever. This announcement does not purport to be complete and investors should read the offer document of Teho International Inc Ltd. dated 25 May 2009, which has been registered by the SGX-ST acting as an agent on behalf of the Monetary Authority of Singapore, before investing.*