



TEHO INTERNATIONAL INC LTD.

(Incorporated in the Republic of Singapore on 10 June 2008)
(Company Registration Number: 200811433K)

**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE
- LISTING OF AND QUOTATION FOR RIGHTS SHARES**

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the offer information statement dated 28 February 2014 (the "Offer Information Statement"). Any reference to a time of day herein shall be a reference to Singapore time unless otherwise stated.

Further to the announcement of the results of the Rights Issue made on 21 March 2014, the Board of Directors (the "**Board**") of Teho International Inc Ltd. (the "**Company**") wishes to announce that 47,276,420 Rights Shares have been allotted and issued today, pursuant to the Rights Issue.

The Rights Shares will be listed and quoted on Catalist on 26 March 2014 and trading of the Rights Shares will commence with effect from 9.00 a.m. on 26 March 2014.

The Rights Shares will, upon allotment and issue, rank *pari passu* in all respects with the then existing Shares, save for any dividends, rights, allotments or other distributions, the Record Date for which falls before the date of issue of the Rights Shares.

Following the allotment and issuance of the Rights Shares, the total number of issued Shares of the Company has increased from 118,191,051 Shares to 165,467,471 Shares.

BY ORDER OF THE BOARD

Lim See Hoe
Chairman and Chief Executive Officer
25 March 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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